



Financial Aid St. Margaret School

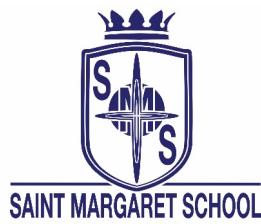
Financial aid applications should be completed by June 6 of the anticipated school year utilizing the required tax documents as requested 1040 & Schedules & W2 (2020 required on Applications for 2022-23).

- **If married or living together, all income earners in household must be on the application**
- **If living separately, all guardians/parents should complete the form for fairness**
 - **Require individual application for each parent / guardian household (two separate forms should be submitted and payments processed for each)**
 - **All income earners in each household must be reported on the appropriate application(s)**
- **Any families who does not meet these requirements may be excluded from financial aid**
- **These guidelines are meant to promote fair awards**
- **If application is incomplete or not reported accurately – Aid will not be awarded and/or withdrawn**

No Financial Aid can be awarded to families who are not paid in full for tuition, CARES, & fees by June 1 of the existing school year

Thank you for your assistance in completing all applications before year end. This will enable our efforts & awards fairly early in the school year when tuitions accounts are activated for July each year. Anne Becker, Advancement,

Links: <https://online.factsmgt.com/aid>
<https://factsmgt.com/financial-management/grant-and-aid-assessment/>



To: St. Margaret School Parents / Prospective Parents
From: Anne Becker, Advancement Director - info@smsnarberth.org 610-349-7747
Subject: Tuition Assistance Opportunities **Date:** 10/6/2021

Source	Website	Application Available
BLOCS* - BRAVO EITC / OSTC Funds	www.blocs.org NEW "FACTS" Application process Available OCT 1 Priority Deadline: December 31, 2021 Warning Date: 5/2022 BLOCS Final Deadline: Sept 30 for the School year applying	School Website or BLOCS, Apply to St. Margaret's FACTS https://online.factsmgt.com/signin/3PBBK <i>Try a Free Phone App to scan/ attachments: FastScanner</i> Visit SMSnarberth.org - Advancement Page for link to apply; 2020 Supporting Tax Documents filed are REQUIRED
Children's Scholarship Fund Philadelphia Residents Only	http://www.csphiladelphia.org/ **Priority given to applicants received by NOVEMBER 15! MARCH 1, final deadline!	csphiladelphia.org Random Computerized Lottery Drawing for Philadelphia Residents ONLY This is a 4 Year Scholarships for up to 3 children per family

*** EITC Income Guidelines must be met in order to be considered or awarded Requirements for EITC / OSTC Funds from BLOCS**

- ❖ Family must be a resident of the State of Pennsylvania
- ❖ Family CANNOT exceed PA Household Maximum (AGI* levels Regulated)
- ❖ Include the Complete Name of the Public School & City your child would be assigned

Income Guidelines as follows:

#Dependents	Max Income**Updated 10/6/2021
1	\$108,382
2	\$124,604
3	\$140,826
4	\$157,048
5	\$173,270* *add \$16,222 for each additional dependent

Please Note: **Meeting EITC Income Guidelines does not guarantee an award.

BLOCS funds have been designated to SMS but vary year to year.

- **Families should apply if eligible**
- **You must apply to be considered. All guardians/parents must apply jointly or individually.**
- Awards are granted based on the funding available and the family's financial ranking among all qualified applicants.
- **Current tuition, fees and CARES up to date by May 1; and paid in full by June 1**
- Funds will be denied/withdrawn when income not reported / or reporting incorrectly
- If you need help with the application process or forms, please contact the Advancement Director, info@smsnarberth.org or call Anne Becker 610-349-7747. Please call or e-mail Anne (above) to get an application if you qualify for the funds:
- **Email info@smsnarberth.org regarding any Financial Aid or Scholarship questions**